

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
203 mn	▲ 0.62%	443 mn	▲ 0.79%	78 mn	▲ 0.74%	93 mn	▲ 0.85%	304 mn	▲ 0.86%
78,225.98	485.68	49,751.28	389.54	25,230.94	185.54	123,759.3	1,045.48	34,700.66	297.56

Market Summary

The stock market on Friday remained positive throughout the day and concluded the session in the green zone amid increased buying interest driven by positive investors' sentiment. The Benchmark KSE-100 index made an intra-day high and low at 78,434.16 (693.86 points) and 77,926.53 (186.23 points) respectively while closed at 78,225.98 by gaining 485.68 points. PKR in today's interbank appreciated by Rs 0.164 against USD and closed at Rs 278.5000. The value of shares traded during the day was Rs20.493 billion. Market capitalization stood at around Rs10.366 trillion. Overall, trading volumes for the day increased to 443.32 million shares compared with Thursday's tally of 278.64 million. CENERGY was the volume leader with 67 million shares, gaining Rs0.55 to close at Rs4. It was followed by TOMCL with 18.6 million shares, gaining Rs4 to close at Rs44.67 and PAEL with 17.3 million shares, gaining Rs1.13 to close at Rs26.81.

Volume Leaders ('000)

CENERGY	66,994
TOMCL	18,623
PAEL	17,306
TPLP	16,831
WTL	16,565
KOSM	15,803
AGHA	13,284
MLCF	12,978
FCCL	12,923
FFBL	10,972

Gainers (PKR)

SSML	7.09	1.00
QUICE	7.25	1.00
CENERGY	4.00	0.55
PKGIDEF	6.94	0.92
KSBPR	3.68	0.48
SLLDEF	2.50	0.29
FECM	8.51	0.97
DWTMDEF	8.20	0.75
LMSMDEF	13.48	1.23
LEUL	13.72	1.25

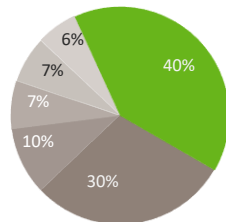
Losers (PKR)

STYLERSR	-1.72	
KSTMDEF	-1.00	6.60
QUETDEF	-0.98	6.82
KOHP	-0.51	4.39
DWAEDEF	-11.70	105.26
SHCM	-6.13	55.22
GOC	-8.62	79.47
RCML	-69.10	650.83
DADX	-6.18	58.70
PAKL	-1.80	17.74

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-0.02
Broker Proprietary Trading	0.39
Companies	0.02
Individuals	1.22
Insurance Companies	-0.58
Mutual Funds	-0.19
NBFC	0.00
Other Organization	-0.16
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.02
Foreign Individual	0.00
Overseas Pakistani	-0.70
Gross	-0.68

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.18	0.70	-0.51	-0.03	-0.06	-0.08	0.14	-0.01	-	-0.34	-0.02
	Broker Proprietary Trading	-0.03	0.15	-0.02	0.20	-0.01	0.01	0.08	0.00	-0.00	0.00	0.39
	Companies	-0.36	0.44	0.02	-0.03	-0.13	0.03	-0.05	-0.03	0.05	0.09	0.02
	Individuals	0.63	-0.79	0.58	0.49	0.18	0.04	-0.36	0.07	-0.01	0.39	1.22
	Insurance Companies	0.17	-0.46	-0.30	0.01	0.00	-0.00	0.04	0.01	-	-0.06	-0.58
	Mutual Funds	-0.59	-0.12	0.60	0.04	-0.01	-0.00	-0.02	-0.05	-0.03	-0.01	-0.19
	NBFC	-	-0.00	-	0.01	-	-	-0.00	-	-	-0.00	0.00
	Other Organization	0.04	-0.00	-0.20	-0.10	0.02	-	0.00	0.01	-	0.06	-0.16
LIPI Total	0.04	-0.09	0.17	0.59	-0.02	-0.00	-0.16	0.01	0.01	0.13	0.68	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.05	0.16	-0.17	-	-	-0.05	-	0.07	-0.00	0.05	0.02
	Foreign Individual	-	-0.00	-0.00	-	-	-	-	-	-	-	-0.00
	Overseas Pakistani	0.01	-0.07	-0.00	-0.59	0.02	0.05	0.16	-0.08	-0.01	-0.19	-0.70
	Total	-0.04	0.09	-0.17	-0.59	0.02	0.00	0.16	-0.01	-0.01	-0.13	-0.68

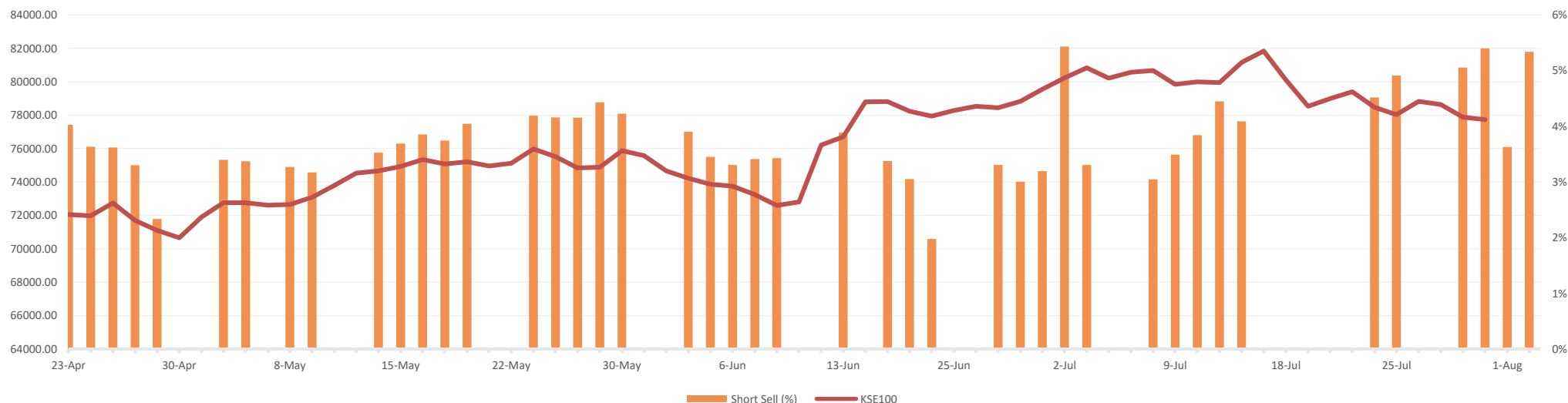
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	01/Aug/24	GEMBLUEX	Safina Danish Elahi	Non-Executive Director	601	-	61.71	601	37,088
2	01/Aug/24	CLVL	Raza Elahi	Spouse	27,439	-	17.02	27,439	467,012
3	01/Aug/24	CHAS	Mr. Abbas Sarfaraz Khan	Non-Executive Director	2,000	-	53.60	2,000	107,200
4	01/Aug/24	IBFL	Ibrahim Holdings (Pvt.) Limited	Substantial Shareholder	3,019	-	350.00	3,019	1,056,650
5	31/Jul/24	TCORP	Raza Elahi	Independent Director	63,375	-	12.91	63,375	818,171

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, August 1, 2024

Top 10 Short Sold Scripts	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EFERT-AUG	319	89.47%	0.05%	373	14.5% ▼
SILK-AUG	270	42.39%	0.01%	270	-
GAL-AUG	243	32.49%	1.22%	98	148.5% ▲
ATRL-AUG	502	31.29%	1.18%	482	4.3% ▲
SAZEW-AUG	512	29.12%	2.42%	475	7.9% ▲
DGKC-AUG	1,573	23.14%	0.72%	1,450	8.5% ▲
NRL-AUG	303	22.54%	1.15%	319	5.0% ▼
SHEL-AUG	178	18.98%	0.33%	184	3.5% ▼
DFML-AUG	1,821	16.40%	3.28%	1,900	4.1% ▼
AIRLINK-AUG	1,741	15.77%	1.76%	1,462	19.1% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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